





Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION RECEIVED  
CANDIDATE'S COMMITTEE  
MUNICIPAL FORM  
TOWN OF BEDFORD  
TOWN CLERK

Office of Campaign and Political Finance

2021 DEC 30 PM 12:33

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

**CANDIDATE:** Full Name: Beatrice Ann Brunkhorst

Residential Address: 135 Page Road

City / State / Zip: Bedford MA 01730

E-Mail Address: b\_brunkhorst@hotmail.com Phone #: 781-491-5063

Party Affiliation: \_\_\_\_\_ (If applicable)

**OFFICE SOUGHT/PURPOSE:**

Title: Bedford Board of Health

District: \_\_\_\_\_

**COMMITTEE:** Name of Committee: Committee to elect Beatrice Brunkhorst  
(The name of the committee must include the candidate's last name)

Committee Mailing Address: 135 Page Road

City / State / Zip: Bedford MA 01730 Phone #: 781-491-5063

**OFFICERS:**

<b>Chair:</b> <u>Rebecca Green Neale</u>	<b>Treasurer*:</b> <u>Stacey Katz</u>
Residential Address: <u>Page Place, 75 Page Rd, unit 27</u>	Residential Address: <u>10 Temple Terrace</u>
City / State / Zip: <u>Bedford MA 01730</u>	City / State / Zip: <u>Bedford MA 01730</u>
Phone #: <u>781-499-2016</u>	Phone #: <u>201-248-8885</u> Email: <u>stacey.katz@gmail.com</u>
Other Officer/Title: _____	*A public employee may not serve as treasurer of any political committee (see reverse).
Residential Address: _____	Other Officer/Title: _____
City / State / Zip: _____	Residential Address: _____
Phone #: _____	City / State / Zip: _____
	Phone #: _____

(Complete and attach a Form CPF M A 101, if necessary, with other officers and finance committee, if any.)

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Beatrice Ann Brunkhorst  
Candidate's signature

Date: Dec 29, 2021

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Stacey Katz  
Treasurer's signature

Date: 12/30/21

I hereby accept the office of Chairman of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Rebecca Green Neale

Date: 12/29/2021

## DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK  
DEC 30 PM 12:33

### SELECTED EXTRACTS FROM M.G.L. C. 55

**Section 1** defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate .... The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

**Section 2** requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate .... The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ...The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

**Section 3** requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day .... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate ....

**Section 5** outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; .... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized .... (4) the name and residential address of the chair and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required ....

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid ....

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chair or treasurer, or their designated agents ....

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee ....

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**IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at [ocpf@cpf.state.ma.us](mailto:ocpf@cpf.state.ma.us) or on the web at <http://www.mass.gov/ocpf>.**



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -3 PM 12: 20

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2022 Ending Date: 2/22/2022

Type of Report: (Check one)

8th day preceding preliminary     8th day preceding election     30 day after election     year-end report     dissolution

Bea Brunkhorst  
Candidate Full Name (if applicable)

Bedford Board of Health  
Office Sought and District

135 Page Rd., Bedford, MA 01730  
Residential Address

E-mail: b\_brunkhorst@hotmail.com

Phone # (optional): \_\_\_\_\_

Beatrice Brunkhorst Committee to Elect  
Committee Name

Stacey Katz  
Name of Committee Treasurer

135 Page Rd., Bedford, MA 01730  
Committee Mailing Address

E-mail: stacey.katz@gmail.com

Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

<b>Line 1:</b> Ending Balance from previous report	0
<b>Line 2:</b> Total receipts this period (page 3, line 11)	1,855.22
<b>Line 3:</b> Subtotal (line 1 plus line 2)	1,855.22
<b>Line 4:</b> Total expenditures this period (page 5, line 14)	1,214.73
<b>Line 5:</b> Ending Balance (line 3 minus line 4)	640.49
<b>Line 6:</b> Total in-kind contributions this period (page 6)	0
<b>Line 7:</b> Total (all) outstanding liabilities (page 7)	1,500
<b>Line 8:</b> Name of bank(s) used:	<u>TD Bank</u>

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Treasurer's signature) Date: 3/2/22

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee and no activity independent of the committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

**Candidate without Committee OR Candidate with independent activity filing separate report**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Candidate's signature) Date: 3/2/22

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
1/17/2022	Bea Brunkhorst, 135 Page Rd. Bedford MA	1,000	Scientist, EMD Serono, 45 Middlesex Turnpike, Billerica MA 01821
2/12/2022	Bea Brunkhorst, 135 Page Rd., Bedford, MA	500	" "
2/3/2022	Erin Campbell, 2 Anthony Rd, Bedford, MA	50	
2/3/2022	George Epple, 51 Meadowbrook Rd., Bedford, MA	50	
2/5/2022	Astrid Kruse, 26 Battle Flagg Rd, Bedford, MA	50	
2/4/2022	Bopha Malone, 195 Carlisle Rd, Bedford, MA	20.22	
1/27/2022	Emily Mitchell, 4 Heritage Dr, Bedford, MA	100	
2/10/2022	Tina Nappi, 137 Page Rd, Bedford, MA	50	
2/5/2022	Hobart Tilney, 31 Curve St, Bedford, MA	25	
2/2/2022	Karl Winkler, 5 Lido Ln, Bedford MA	50	
Line 9: Total Receipts over \$50 (or listed above)		1,895.22	
Line 10: Total Receipts \$50 and under* (not listed above)		10	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		<b>1,905.22</b>	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)

Line 9: Total Receipts over \$50 (or listed above)

Line 10: Total Receipts \$50 and under\* (not listed above)

**Line 11: TOTAL RECEIPTS IN THE PERIOD**

← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
1/31/2022	Connolly Printing	170 Gill Street, Woburn, MA 01801	Yard signs and frames	865.88
2/22/2022	Connolly Printing	170 Gill Street, Woburn, MA 01801	Postcards	249.56
1/29/2022	GoDaddy.com LLC	14455 N. Hayden Rd., Suite 219, Scottsdale, AZ 85260	Domain 1 year	10.17
1/29/2022	GoDaddy.com LLC	14455 N. Hayden Rd., Suite 219, Scottsdale, AZ 85260	Website	89.12
Line 12: Total Expenditures over \$50 (or listed above)				1,214.73
Line 13: Total Expenditures \$50 and under* (not listed above)				0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>1,214.73</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

<b>Date Paid</b>	<b>To Whom Paid (alphabetical listing)</b>	<b>Address</b>	<b>Purpose of Expenditure</b>	<b>Amount</b>
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 6 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				0
Line 16: In-Kind Contributions \$50 & under (not listed above)				0
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				0

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
1/22/2022	Bea Brunkhorst	135 Page Rd, Bedford, MA 01730	Loan for campaign expenditures	1,000
2/14/2022	Bea Brunkhorst	135 Page Rd, Bedford, MA 01730	Loan for campaign expenditures	500
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	1,500



Commonwealth of Massachusetts

File with: Director  
Office of Campaign and Political Finance  
One Ashburton Place, Room 411, Boston, MA 02108

CPF ID #:

(For Office Use Only)

# Form CPF 101: STATEMENT OF ORGANIZATION CANDIDATE'S COMMITTEE Office of Campaign and Political Finance

(617) 979-8300 / (800) 462-OCPF  
ocpf@cpf.state.ma.us  
www.mass.gov/ocpf

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

<b>CANDIDATE:</b>	First Name: <u>Daniel</u>	Middle Initial: <u>P</u>	Last Name: <u>Carroll</u>
	Residential Address: <u>1 Hilda RD.</u>		
	City / State / Zip: <u>Bedford, MA 01730</u>		
	Email Address: <u>CarrollforBedford@gmail.com</u>		
	Party Affiliation: (if applicable) <u>Non Partizen</u>	Phone #: <u>617.777.8207</u>	
<b>OFFICE SOUGHT/PURPOSE:</b>	Title: <u>Select Board</u>		
	District: <u>Bedford</u>		

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK  
2022 MAR - 7 PM 12: 20

<b>COMMITTEE:</b>	Name of Committee: <u>Friends of Dan Carroll</u> <small>(The name of the committee must include the candidate's last name)</small>
	Committee Mailing Address: <u>1 Hilda RD.</u>
	City / State / Zip: <u>Bedford, MA 01730</u> Phone #: <u>617-777-8207</u>

<b>OFFICERS:</b>	<b>Chair:</b> <u>Tara Carroll</u>	<b>Treasurer*:</b> <u>Tara Carroll</u>
	Residential Address: <u>1 Hilda Road</u>	Residential Address: <u>1 Hilda RD Bedford</u>
	City / State / Zip: <u>Bedford MA 01730</u>	City / State / Zip: <u>Bedford MA 01730</u>
	Email: <u>Carrollforbedford@gmail.com</u>	Email: <u>Carrollforbedford@gmail.com</u>
	Phone #: <u>781.996.9004</u>	Phone #: <u>781.996.9004</u>

\* A public employee may not serve as treasurer of any political committee (see reverse).

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature]  
Candidate's signature

Date: MARCH 4, 2022

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature]  
Treasurer's signature

Date: March 4, 2022

I hereby accept the office of Chair of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature]  
Chair's signature

Date: March 4, 2022



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -7 PM 1:20

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 01-01-2022 Ending Date: 02-22-2022

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Daniel Patrick Carroll  
Candidate Full Name (if applicable)  
Select Board  
Office Sought and District  
1 Hilda Road, Bedford, ma 01730  
Residential Address  
E-mail: CarrollForBedford@gmail.com  
Phone # (optional): \_\_\_\_\_

Friends of Dan Carroll  
Committee Name  
Tara Carroll  
Name of Committee Treasurer  
1 Hilda Road, Bedford, ma 01730  
Committee Mailing Address  
E-mail: CarrollForBedford@gmail.com  
Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0.00</u>
Line 2: Total receipts this period (page 3, line 11)	<u>3,672.22</u>
Line 3: Subtotal (line 1 plus line 2)	<u>3,672.22</u>
Line 4: Total expenditures this period (page 5, line 14)	<u>1,372.80</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>2,299.42</u>
Line 6: Total in-kind contributions this period (page 6)	<u>100.00</u>
Line 7: Total (all) outstanding liabilities (page 7)	<u>5,383.71</u>
Line 8: Name of bank(s) used:	<u>TD Bank</u>

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: Tara A. Carroll (Treasurer's signature) Date: 03-04-2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: 3-9-2022

## SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
02-11-2022	Antonio Attardo 57 Dunster Road Bedford	75.00	
02-16-2022	Robert Avakian 65 South Road Bedford	100.00	
02-12-2022	Peter Burke 106 Hartwell Road Bedford	100.00	
02-13-2022	Angelo Colasante 2 010 Stagecoach Rd. Bedford	500.00	President, East Coast Slurry LLC
02-20-2022	John Cronin 431 North Road Bedford	100.00	
02-19-2022	Andrew DiPietro 21 Seven Sister Rd. Haverhill	100.00	
02-08-2022	Juan Gao 8 Robinson Drive Bedford	50.00	
02-09-2022	Lei Gu 399 Davis Road Bedford	100.00	
02-15-2022	Steven Hagan 43 Concord Road Bedford	500.00	Farmer, Bedford Blueberry Goat Farm
02-10-2022	Joyce Higgins 32 Stewart Street Billerica	100.00	
02-11-2022	John mara 75 Sweetwater Ave Bedford	250.00	Financial SVCS, Bleakley Financial Group
02-22-2022	John McCune 443 North Road Bedford	100.00	
Line 9: Total Receipts over \$50 (or listed above)		2,075.00	
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		2,075.00	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
02-18-2022	mark mcInnis 14 Bonnievale Drive Bedford	400.00	Web Developer, Retain Health, INC.
02-19-2022	Dipak mistry 3 Mae Road Bedford	50.00	
02-08-2022	Anil Ranganath 7 Lexington Circle Bedford	100.00	
02-11-2022	Bradley Rosse 181 Peter Springs RD Concord	500.00	Retired,
02-11-2022	Stephen steele 7 Jeffrey Circle Bedford	50.00	
02-11-2022	Jack Venuti 49 Fletcher Road Bedford	250.00	Student
02-12-2022	Laura Wallace 3 Hilda Road Bedford	50.00	
02-13-2022	Jin Wang 7 Francis Kelley Road Bedford	50.00	
02-16-2022	Yiming Wang 2 Hilda Road Bedford	100.00	

Line 9: Total Receipts over \$50 (or listed above) 1,550.00

Line 10: Total Receipts \$50 and under\* (not listed above) 47.22

**Line 11: TOTAL RECEIPTS IN THE PERIOD** **1,597.22**

← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
02-16-2022	Kelly Creative	18 Rene Drive Mishawaka	Website Development and Website Hosting	1,372.80

Line 12: Expenditures over \$50 (or listed above)	1,372.80
Line 13: Expenditures \$50 and under* (not listed above)	Ø
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	1,372.80

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
02-03-2009	John McKenna	N. Billerica 8 Hawks Ridge Rd	consultation on financial disclosure Reports	100.00
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
02-07-2022	Friends of Dan Carroll Campaign Tara Carroll	1 Hilda Road Bedford	Initial Contribution to fund Campaign	3,000.00
02-16-2022	minuteman Diner	363 Great Road Bedford	Get to know Candidates NIGHT Fundraiser Sherry Party	62.50
02-16-2022	<del>XXXXXXXXXX</del> American Express Dan Carroll	1 Hilda Road Bedford	Get to know Candidates NIGHT Pizza for Sherry Party	321.21
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	<b>5,383.71</b>



**Form CPF M 102A: Amendment to Campaign Finance Report  
Municipal Form  
Office of Campaign and Political Finance**

Commonwealth of Massachusetts

File with: City or Town Clerk or Election Commission

**Report Being Amended:** Year: 2022 Reporting Period: Beginning Date: 01-01-2022 Ending Date: 02-22-2022

8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Daniel Patrick Carroll  
Candidate Full Name (if applicable)

1 Hilda Road, Bedford, MA 01730  
Residential Address

Select Board - Bedford  
Office Sought and District

E-mail: CarrollForBedford@gmail.com

Phone # (optional): \_\_\_\_\_

Friends of Dan Carroll  
Committee Name

Tara Carroll  
Name of Committee Treasurer

1 Hilda Road, Bedford, MA 01730  
Committee Mailing Address

E-mail: CarrollForBedford@gmail.com

Phone # (optional): \_\_\_\_\_

SUMMARY BALANCE INFORMATION:	
Line 1: Ending Balance from previous report	<u>0.00</u>
Line 2: Total receipts this period	<u>3,672.22</u>
Line 3: Subtotal	<u>3,672.22</u>
Line 4: Total expenditures this period	<u>1,372.80</u>
Line 5: Ending Balance	<u>2,299.42</u>
Line 6: Total in-kind contributions this period	<u>100.00</u>
Line 7: Total (all) outstanding liabilities	<u>7,805.69</u>
Line 8: Name of bank(s) used:	<u>TD Bank</u>

The original filing of the above-referenced campaign finance report is being amended for the following reason(s):

*To make a corrective action as it relates to filing liabilities, and expenses based upon services received and payment of invoices for said liabilities/invoices*

Signed under the penalties of perjury:

Signed under the penalties of perjury:

[Signature]  
(Candidate's signature)

[Signature]  
(Treasurer's signature)

Date: 3-10-22

Date: 3-10-2022

**SCHEDULE D: LIABILITIES**

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
01.28.2022	Printex	40 Gill Street, Woburn	Yard Signs, Taxes, Shipping + Handling	751.73
02.07.2022	Tara Carroll	2 Hilda Road, Bedford	Initial Contribution to fund Campaign	5,000.00
02.15.2022	Printex	40 Gill Street, Woburn	Yard Signs, Taxes, Shipping + Handling	1,670.25
02.16.2022	minuteman Diner	363 Great Road, Bedford	Get to know Candidates Night, Fundraiser, Sherry Party	62.50
02.16.2022	American Express Dan Carroll	2 Hilda Road, Bedford	Get to know Candidates Night Pizza for Sherry Party	321.21

Enter on page 1, line 7 →

**Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)**

7,805.69



# Form CPF M 102A: Amendment to Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission

2022 MAR 11 AM 11:34

**Report Being Amended:** Year: 2022 Reporting Period: Beginning Date: 01-01-2022 Ending Date: 02-22-2022

8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Daniel Patrick Carroll  
Candidate Full Name (if applicable)

7 Hilda Road Bedford ma  
Residential Address

Select Board - Bedford MA  
Office Sought and District

E-mail: CarrollForBedford@gmail.com

Phone # (optional): \_\_\_\_\_

Friends of Dan Carroll  
Committee Name

Tara Carroll  
Name of Committee Treasurer

7 Hilda Rd, Bedford MA  
Committee Mailing Address

E-mail: CarrollForBedford@gmail.com

Phone # (optional): \_\_\_\_\_

SUMMARY BALANCE INFORMATION:	
Line 1: Ending Balance from previous report	<u>0.00</u>
Line 2: Total receipts this period	<u>4,172.22</u>
Line 3: Subtotal	<u>4,172.22</u>
Line 4: Total expenditures this period	<u>1,372.80</u>
Line 5: Ending Balance	<u>2,799.42</u>
Line 6: Total in-kind contributions this period	<u>100.00</u>
Line 7: Total (all) outstanding liabilities	<u>7,805.69</u>
Line 8: Name of bank(s) used:	<u>TD Bank</u>

The original filing of the above-referenced campaign finance report is being amended for the following reason(s):

Clerical Error

Signed under the penalties of perjury:  
[Signature]  
(Candidate's signature)

Signed under the penalties of perjury:  
[Signature]  
(Treasurer's signature)

Date: 3-10-22

Date: 3-10-2022

## SCHEDULE A: RECEIPTS

\* M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Feb 10 2022	63 Wildwood DR. Bedford Patrick Towle	500.00	Police officers - Town of Bedford

Line 9: Total Receipts over \$50 (or listed above) 500.00

Line 10: Total Receipts \$50 and under\* (not listed above)  

**Line 11: TOTAL RECEIPTS IN THE PERIOD** 4,172.22 ← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.





# Campaign Finance Form



# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
2022 MAR 03 AM 8:48

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2022 Ending Date: 2/22/2022

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Candidate Full Name (if applicable)  
Eleanor Gorsey  
Office Sought and District  
School Committee  
Residential Address  
E-mail: blseleanor@gmail.com  
Phone # (optional): \_\_\_\_\_

none  
Committee Name  
Name of Committee Treasurer  
Committee Mailing Address  
E-mail: \_\_\_\_\_  
Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0</u>
Line 2: Total receipts this period (page 3, line 11)	<u>2144.46</u>
Line 3: Subtotal (line 1 plus line 2)	<u>2144.46</u>
Line 4: Total expenditures this period (page 5, line 14)	<u>2144.46</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>0</u>
Line 6: Total in-kind contributions this period (page 6)	_____
Line 7: Total (all) outstanding liabilities (page 7)	_____
Line 8: Name of bank(s) used:	<u>Bank of America</u>

#### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Treasurer's signature) Date: \_\_\_\_\_

#### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

##### Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

##### Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Eleanor Gorsey (Candidate's signature) Date: 3/4/22

## SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
1/17/22 - 2/20/2023	Candidate Eleanor Gorsey	2144.46	
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		<b>2144.46</b>	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
2/14/22	A - Cal Copier	751 Middlesex TPKW	AD	650
1/22/22	Signs on the Cheap	1152A Stonehollow Dr. Suite 109 Austin, TX 78758	"	321. <sup>91</sup>
2/10/22	Staples	111 Middlesex TPKW Burlington, MA 01803	"	131. <sup>73</sup>
2/10/22	USPS	5 Bedford St. Burlington 01803	"	74. <sup>00</sup>
2/16/22	USPS	"	"	810. <sup>40</sup>
1/22/22	Wix.com	500 Terry A Francois Blvd. San Francisco, CA 94158	"	156. <sup>52</sup>
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 →	<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>		<b>2144.<sup>46</sup></b>	

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.





**Form CPF M101: STATEMENT OF ORGANIZATION  
CANDIDATE'S COMMITTEE  
MUNICIPAL FORM**

**Office of Campaign and Political Finance**

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -1 PM 1:51

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

<b>CANDIDATE:</b>	Full Name:	<u>Abigail Ann Hafer</u>		
	Residential Address:	<u>260 Davis Road</u>		
	City / State / Zip:	<u>Bedford, MA</u>		
	E-Mail Address:	<u>Abby.Hafer@gmail.com</u>	Phone #:	<u>781-275-9261</u>
	Party Affiliation:	<u>Democrat</u>		(If applicable)
<b>OFFICE SOUGHT/PURPOSE:</b>				
	Title:	<u>Library Trustee</u>		
	District:	_____		

<b>COMMITTEE:</b>	Name of Committee:	<u>Committee to Elect Abby Hafer</u> <small>(The name of the committee must include the candidate's last name)</small>		
	Committee Mailing Address:	<u>260 Davis Rd.</u>		
	City / State / Zip:	<u>Bedford</u>	<u>MA</u>	<u>01730</u> Phone #: <u>781-275-9261</u>

<b>OFFICERS:</b>					
<b>Chairman:</b>	<u>Abby Hafer</u>	<b>Treasurer*:</b>	<u>Abby Hafer</u>		
	Residential Address:		<u>260 Davis Rd</u>	Residential Address:	<u>260 Davis Rd</u>
	City / State / Zip:		<u>Bedford MA 01730</u>	City / State / Zip:	<u>Bedford MA 01730</u>
	Phone #:		<u>781-275-9261</u>	Phone #:	<u>781-275-9261</u> Email: <u>Abby.Hafer@gmail.com</u>
*A public employee may not serve as treasurer of any political committee (see reverse).					
Other Officer/Title:	_____	Other Officer/Title:	_____		
Residential Address:	_____	Residential Address:	_____		
City / State / Zip:	_____	City / State / Zip:	_____		
Phone #:	_____	Phone #:	_____		

(Complete and attach a Form CPF M A 101, if necessary, with other officers and finance committee, if any.)

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Abigail A. Hafer  
Candidate's signature

Date: 3/1/2022

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Abigail A. Hafer  
Treasurer's signature

Date: 3/1/2022

I hereby accept the office of Chairman of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Abigail A. Hafer  
Chairman's signature

Date: 3/1/2022

## DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

---

### SELECTED EXTRACTS FROM M.G.L.C. 55

**Section 1** defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate .... The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

**Section 2** requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate .... The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ...The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

**Section 3** requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day ... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate ....

**Section 5** outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; .... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized .... (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required ....

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid ....

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ....

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee ....

---

**IMPORTANT:** M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at [ocpf@cpf.state.ma.us](mailto:ocpf@cpf.state.ma.us) or on the web at <http://www.mass.gov/ocpf>.





Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION
CANDIDATE'S COMMITTEE
MUNICIPAL FORM

RECEIVED
TOWN OF BEDFORD
TOWN CLERK

2021 DEC 23 AM 10:17

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

CANDIDATE: Full Name: Shawn Hanegan
Residential Address: 5 Hunt Road
City / State / Zip: Bedford MA 01730
E-Mail Address: shawnforbedford@gmail.com Phone #: 781-271-0321
Party Affiliation: (If applicable)
OFFICE SOUGHT/PURPOSE: Title: Select Board Member
District: Bedford MA

COMMITTEE: Name of Committee: Shawn Hanegan for Select Board
(The name of the committee must include the candidate's last name)
Committee Mailing Address: 5 Hunt Road
City / State / Zip: Bedford MA 01730 Phone #: 781-271-0321

OFFICERS: Chairman: Shawn Hanegan
Residential Address: 5 Hunt Road
City / State / Zip: Bedford MA 01730
Phone #: 01730
Treasurer\*: Chris Gittins
Residential Address: 8 Brooksbie Road
City / State / Zip: Bedford MA 01730
Phone #: 781-275-6424 Email: cmgitt@aol.com
\*A public employee may not serve as treasurer of any political committee (see reverse).
Other Officer/Title:
Residential Address:
City / State / Zip:
Phone #:

(Complete and attach a Form CPF MA 101, if necessary, with other officers and finance committee, if any.)

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Shawn Hanegan
Candidate's signature Date: 12/22/2021

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Chris Gittins
Treasurer's signature Date: 12/23/2021

I hereby accept the office of Chairman of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Shawn Hanegan
Chairman's signature Date: 12/22/2021

## DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

---

### SELECTED EXTRACTS FROM M.G.L. C. 55

**Section 1** defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate .... The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

**Section 2** requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate .... The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ...The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

**Section 3** requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day .... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate ....

**Section 5** outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; .... (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized .... (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required ....

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid ....

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ....

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee ....

---

**IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at [ocpf@cpf.state.ma.us](mailto:ocpf@cpf.state.ma.us) or on the web at <http://www.mass.gov/ocpf>.**



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: Jan 1, 2022 Ending Date: Feb 22, 2022

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -8 AM 11:19

Type of Report: (Check one)

8th day preceding preliminary     8th day preceding election     30 day after election     year-end report     dissolution

Shawn Hanegan  
Candidate Full Name (if applicable)

Select Board Bedford MA  
Office Sought and District

5 Hunt Rd, Bedford MA 01730  
Residential Address

E-mail: shawnforbedford@gmail.com

Phone # (optional): (781) 271-0321

Shawn for Select Board  
Committee Name

Chris Gittins  
Name of Committee Treasurer

5 Hunt Rd, Bedford MA 01730  
Committee Mailing Address

E-mail: shawnforbedford@gmail.com

Phone # (optional):

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	100
Line 2: Total receipts this period (page 3, line 11)	4,480
Line 3: Subtotal (line 1 plus line 2)	4,580
Line 4: Total expenditures this period (page 5, line 14)	1,005.71
Line 5: Ending Balance (line 3 minus line 4)	3,574.29
Line 6: Total in-kind contributions this period (page 6)	1,319.95
Line 7: Total (all) outstanding liabilities (page 7)	566.54
Line 8: Name of bank(s) used:	Enterprise Bank

**Affidavit of Committee Treasurer:**

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: Mar 7, 2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: Mar 7, 2022

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Feb 19, 2022	Dorothy Africa 159 Upland Rd Cambridge, MA 02140	300	Retired
Jan 9, 2022	Allen Aloise 2 Brown St Bedford, MA 01730	100	
Jan 8, 2022	Melinda Ballou 14 Caribou St Bedford, MA 01730	75	
Jan 7, 2022	Jeffrey Bloom 10 Hillcrest Ave Bedford, MA 01730	100	
Jan 8, 2022	Renu Bostwick 23 Hartford St Bedford, MA 01730	150	
Jan 8, 2022	George Epple 51 Meadowbrook Rd Bedford, MA 01730	100	
Jan 5, 2022	Glenn Garber 1720 Wedgewood Common Concord, MA 01742	100	
Jan 8, 2022	Laurie Gleason 10 Lido Lane Bedford, MA 01730	110	
Jan 9, 2022	Steve Hagan 43 Concord Rd Bedford, MA 01730	250	Vice President Oracle
Jan 29, 2022	Joe Hanegan 4 Lander Rd Lynnfield, MA 01940	100	
Jan 11, 2022	Mary Jan 85-4 Staniford Street Newton, MA 02466	500	Senior Analyst Vertex Pharmaceuticals
Jan 10, 2022	Stephanie Keep 12 Great Rd Bedford, MA 01730	100	
Line 9: Total Receipts over \$50 (or listed above)		3,285	
Line 10: Total Receipts \$50 and under* (not listed above)		1,195	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		<b>4,480</b>	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Jan 9, 2022	Ellis Krisberg 49 Winterberry Way Bedford, MA 01730	100	
Jan 18, 2022	Cynthia Lynch 3 Clark Rd Bedford, MA 01730	100	
Feb 6, 2022	Tom MacDonald 4 Hunt Rd Bedford, MA 01730	150	
Jan 8, 2022	Jennifer McClain 8 Maple St Bedford, MA 01730	100	
Jan 23, 2022	Joan Melville 3 Earl Rd Bedford, MA 01730	250	Not employed
Jan 5, 2022	Emily Mitchell 4 Heritage Dr Bedford, MA 01730	100	
Jan 14, 2022	Howard Rashba 21 Glenridge Dr Bedford, MA 01730	100	
Feb 13, 2022	James Rosen 1559 Laurel St Napa, CA 94559	100	
Jan 10, 2022	Dan Smythe 101 Winthrop Ter Bedford, MA 01730	100	
Jan 14, 2022	Lee Vorderer 42 Fletcher Rd Bedford, MA 01730	100	
Line 9: Total Receipts over \$50 (or listed above)		3,285	
Line 10: Total Receipts \$50 and under* (not listed above)		1,195	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		4,480	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Jan 9, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	42.55
Jan 16, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	38.34
Jan 23, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	16.8
Jan 30, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	3.96
Feb 6, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	3.96
Feb 13, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	3.95
Feb 20, 2022	ActBlue Technical Services	366 Summer Street Somerville, MA 02144-3132	Service fee	0.99
Feb 22, 2022	Winning Campaign Strategies	399 River Rd Hudson, MA 01749	Lawn signs and holders	895.16
Line 12: Total Expenditures over \$50 (or listed above)				1,005.71
Line 13: Total Expenditures \$50 and under* (not listed above)				0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>1,005.71</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Jan 13, 2022	Seth Cargiulo	24 Hillside Ave Bedford, MA 01730	Voter database	281.46
Feb 20, 2022	Seth Cargiulo	24 Hillside Ave Bedford, MA 01730	Voter list	38.49
Feb 13, 2022	Howard Rashba	21 Glenridge Bedford, MA 01730	Design and printing of postcards and related materials	1,000
Line 15: In-Kind Contributions over \$50 (or listed above)				1,319.95
Line 16: In-Kind Contributions \$50 & under (not listed above)				0
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				1,319.95

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer. Page 6

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Jan 6, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Website domain registration	12
Feb 19, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Stamps	25.5
Feb 11, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Printing cost for campaign flyers	317.32
Feb 11, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Printing cost for additional campaign flyers	32.3
Feb 12, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Dunkin Donuts gift cards for literature drop volunteers	100
Feb 14, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Envelopes	39.42
Feb 13, 2022	Shawn Hanegan	5 Hunt Rd Bedford, MA 01730	Dunkin Donuts gift cards for literature drop volunteers	40

Enter on page 1, line 7 →	<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	566.54
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Commonwealth of Massachusetts

File with: Director  
Office of Campaign and Political Finance  
One Ashburton Place, Room 411, Boston, MA 02108

RECEIVED  
TOWN OF BEDFORD  
2022 JAN 24 PM 3:20

CPF ID #:

(For Office Use Only)

# Form CPF 101: STATEMENT OF ORGANIZATION CANDIDATE'S COMMITTEE Office of Campaign and Political Finance

(617) 979-8300 / (800) 462-OCPF  
ocpf@cpf.state.ma.us  
www.mass.gov/ocpf

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

**CANDIDATE:** First Name: KELLY Middle Initial: C Last Name: HORTON  
 Residential Address: 7 EVANS AVE  
 City / State / Zip: BEDFORD MA MA 01730  
 Email Address: Kellyhortonforschoolcommittee@gmail.com  
 Party Affiliation: (if applicable) \_\_\_\_\_ Phone #: 978-270-3955

**OFFICE SOUGHT/PURPOSE:**  
 Title: SCHOOL COMMITTEE  
 District: BEDFORD

**COMMITTEE:** Name of Committee: FRIENDS OF KELLY HORTON  
 (The name of the committee must include the candidate's last name)  
 Committee Mailing Address: 7 EVANS AVE  
 City / State / Zip: BEDFORD MA 01730 Phone #: 978-270-3955

**OFFICERS:**

<b>Chair:</b> <u>KELLY HORTON</u>	<b>Treasurer*:</b> <u>DOUG HORTON</u>
Residential Address: <u>7 EVANS AVE</u>	Residential Address: <u>7 EVANS AVE</u>
City / State / Zip: <u>BEDFORD MA 01730</u>	City / State / Zip: <u>BEDFORD MA 01730</u>
Email: <u>Kelly.Horton@FOL.SCHOOL.COM</u>	Email: <u>HORTON-DOUG@YAHOO.COM</u>
Phone #: <u>978-270-3955 C@gmail.com</u>	Phone #: <u>508-259-9981</u>

\* A public employee may not serve as treasurer of any political committee (see reverse).

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/24/22  
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/24/2022  
Treasurer's signature

I hereby accept the office of Chair of the above-named committee.  
SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/24/22  
Chair's signature



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -7 AM 10: 29

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2022 Ending Date: 2/22/2022

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Kelly Horton  
Candidate Full Name (if applicable)  
Bedford MA School Committee  
Office Sought and District  
7 Evans Ave Bedford MA 01730  
Residential Address  
E-mail: kellyhortonforschoolcommittee@gmail.com  
Phone # (optional): \_\_\_\_\_

Kelly Horton for School Committee  
Committee Name  
Doug Horton  
Name of Committee Treasurer  
7 Evans Ave Bedford MA 01730  
Committee Mailing Address  
E-mail: horton\_doug@yahoo.com  
Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0</u>
Line 2: Total receipts this period (page 3, line 11)	<u>3640.02</u>
Line 3: Subtotal (line 1 plus line 2)	<u>3640.02</u>
Line 4: Total expenditures this period (page 5, line 14)	<u>3640.02</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>0</u>
Line 6: Total in-kind contributions this period (page 6)	<u>0</u>
Line 7: Total (all) outstanding liabilities (page 7)	<u>0</u>
Line 8: Name of bank(s) used: <u>Citizens Bank</u>	

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: 03/04/2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: 03/04/2022

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/21/2022	Casey, Bernard 6 Strong St Newburyport MA 01950	50.00	
2/21/2022	Casey, Suzanne 6 Strong St Newburyport MA 01950	50.00	
2/8/2022	Chen, Bingbing 10 Madawaska St Bedford MA 01730	100	
2/7/2022	Gao, Juan 8 Robinson Dr, Bedford, MA, 01730	48.06	
2/9/2022	Gu, Lei 399 Davis Rd Bedford MA 01730	50	
2/7/2022	Johnson, Casey 36 Park Street, Milton, MA, 02186	48.06	
2/4/2022	Karacalidis, Megan 80 Audubon Dr, Walpole, MA, 02081	50	
2/3/2022	Liu, Jinghua 20 Selfridge Rd Bedford MA 01730	50	
2/7/2022	Lodge, Catherine 14 Queen Anne Lane, Hingham, MA, 02043	48.06	
2/9/2022	Luo, Yan 399 Davis Rd Bedford MA 01730	50	
2/11/2022	Lynch, Melissa 23 Caribou St., Bedford, MA, 01730	96.62	
2/9/2022	Ranganath, Lalitha 7 Lexington Circle, Bedford, MA, 01730	50	
Line 9: Total Receipts over \$50 (or listed above)		690.80	
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		3640.02	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/4/2022	Slowinski, Dennis 16 Buehler Rd Bedford MA 01730	50	
2/4/2022	Slowinski, Nicole Marie 16 Buehler Rd Bedford MA 01730	50	
2/3/2022	Smith, Kyle R. 20 Selfridge Rd Bedford MA 01730	50	
2/2/2022	Stoppe, Richard L. 16 Gould Rd Bedford MA 01730	100	
2/2/2022	Stoppe, Shuang C. 16 Gould Rd Bedford MA 01730	100	
2/8/2022	Wang, Guangming 10 Madawaska St Bedford MA 01730	100	
02/22/2022	Horton, Kelly (LOAN) 7 Evans Ave Bedford MA 01730	2499.22	
Line 9: Total Receipts over \$50 (or listed above)	2949.22		
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>	3640.02	← Enter on page 1, line 2	

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
2/2/2022	FastSigns	155A New Boston St Woburn, MA 01801	Yard Signs	996.16
02/14/2022	FastSigns	155A New Boston St Woburn, MA 01801	Yard Signs	292.19
01/27/2022	FastSigns	155A New Boston St Woburn, MA 01801	Yard Signs	664
01/31/2022	Kelly Creative	18 Rene Dr Nashua NH 03062	Campaign web site & design	750
02/19/2022	Kelly Creative	18 Rene Dr Nashua NH 03062	Campaign web site & design	750
2/16/2022	Minuteman Diner	363 Great Rd Bedford MA 01730	Campaign Event	62.5
02/14/2022	VistaPrint	275 Wyman St Waltham MA 02451	Door Hangers	125.17
Line 12: Total Expenditures over \$50 (or listed above)				3640.02
Line 13: Total Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → <b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				3640.02

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over \$50 (or listed above)	
Line 13: Expenditures \$50 and under* (not listed above)	
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

**SCHEDULE D: LIABILITIES**

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

<b>Date Incurred</b>	<b>To Whom Due</b>	<b>Address</b>	<b>Purpose</b>	<b>Amount</b>
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	





# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

Commonwealth  
of Massachusetts

File with: City or Town Clerk or Election Commission  
2022 FEB 28 AM 8:02

Fill in Reporting Period dates: Beginning Date: 1 January 2022 Ending Date: 22 February 2022

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Sheila Jean Mehta-Green  
Candidate Full Name (if applicable)  
Bedford School Committee  
Office Sought and District  
1 Glen Ora Drive, Bedford, MA 01730  
Residential Address  
E-mail: smehtagreen@yahoo.com  
Phone # (optional): \_\_\_\_\_

Committee Name  
Name of Committee Treasurer  
Committee Mailing Address  
E-mail: \_\_\_\_\_  
Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	\$2,175.00
Line 3: Subtotal (line 1 plus line 2)	\$2,175.00
Line 4: Total expenditures this period (page 5, line 14)	\$2,164.08
Line 5: Ending Balance (line 3 minus line 4)	\$10.92
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	0
Line 8: Name of bank(s) used: <u>Citizens Bank</u>	

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: \_\_\_\_\_ (Treasurer's signature) Date: \_\_\_\_\_

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: Sheila Mehta-Green (Candidate's signature) Date: 2/27/22

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
1/15/2022	Bouchard Jenn 1 Davis Rd Bedford, MA 01730	\$100	
1/28/2022	Campbell Erin 2 Anthony Road, Bedford, MA 01730	\$50	
1/15/2022	Colbath Erica 32 Pine St, Bedford, MA 01730	\$100	
1/20/2022	Culhane Michael 2 Wilson Rd, Bedford, MA 01730	\$50	
1/20/2022	D'Ascoli Paul 14 Independence Rd, Bedford, MA 01730	\$100	
1/16/2022	Feeman Matthew 7572 High Wind Dr, Powell, OH 43065	\$250	Sales at Apple, Inc.
1/18/2022	Goss Tara 238 Davis Rd, Bedford, MA 01730	\$100	
1/18/2022	Green, Karen 1326 Massachusetts Avenue Apt 3, Arlington, MA 02476	\$50	
1/18/2022	Kaiser Liz 11 Beverly Rd, Bedford, MA 01730	\$250	Doctor at NBGI
1/15/2022	malone bopha 195 Carlisle road, Bedford, MA 01730	\$25	
1/9/2022	Mehta-Green Sheila 1 Glen Ora Drive, Bedford, MA 01730	\$800	(Candidate) Sales at Apple, Inc.
1/15/2022	Mitchell Emily 4 Heritage Dr, Bedford, MA 01730	\$100	
Line 9: Total Receipts over \$50 (or listed above)		next page	
Line 10: Total Receipts \$50 and under* (not listed above)		next page	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		next page	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
1/23/2022	Nappi Tina 137 Page Road, Bedford, MA 01730	\$50	
1/24/2022	Sandler Erin 28 Hume Rd, Bedford, MA 01730	\$50	
1/18/2022	Stenson Patricia 14 Tennyson Road, Waltham, MA 02453	\$100	
<b>Line 9: Total Receipts over \$50 (or listed above)</b>		\$2,175	
<b>Line 10: Total Receipts \$50 and under* (not listed above)</b>		0	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		\$2,175	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
1/28/2022	ActBlue Massachusetts	P.O. Box 441140 Somerville, MA 02144	Fee for fundraiser collection	\$54.75
1/14/2022	Connolly Printing	17B Gill Street, Woburn, MA 01801	frames, signs, and buttons	\$1,091.04
1/24/2022	Connolly Printing	17B Gill Street, Woburn, MA 01801	frames	\$67.81
2/1/2022	Connolly Printing	17B Gill Street, Woburn, MA 01801	frames, signs, and buttons	\$130.75
2/3/2022	Connolly Printing	17B Gill Street, Woburn, MA 01801	signs and buttons	\$332.83
1/30/2022	Jane Holland Design	17 Alaska Ave, Bedford, MA 01730	Design for website, signs, and buttons	\$120.00
1/9/2022	Wix.com LTD	40 Namal Tel Aviv, 6350671 Israel	Website Premium Plan Pro	\$293.25
1/9/2022	Wix.com LTD	40 Namal Tel Aviv, 6350671 Israel	Domain sheilafordford.org	\$9.90
1/9/2022	Wix.com LTD	40 Namal Tel Aviv, 6350671 Israel	Business Email @sheilafordford.org	\$63.75
Line 12: Total Expenditures over \$50 (or listed above)				\$2,164.08
Line 13: Total Expenditures \$50 and under* (not listed above)				0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>\$2,164.08</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over \$50 (or listed above)	previous page
Line 13: Expenditures \$50 and under* (not listed above)	previous page
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	previous page

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				0
Line 16: In-Kind Contributions \$50 & under (not listed above)				0
<b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				<b>0</b>

Enter on page 1, line 6 →

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

# SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	0



# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

Commonwealth  
of Massachusetts

2022 MAR -8 AM 8:45  
File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2022 Ending Date: 2/22/2022

Type of Report: (Check one)  
 8th day preceding preliminary   
 8th day preceding election   
 30 day after election   
 year-end report   
 dissolution

Emily J. Mitchell  
Candidate Full Name (if applicable)  
Select Board, Bedford  
Office Sought and District  
4 Heritage Drive  
Residential Address  
E-mail: emily@emilymitchellforbedford.org  
Phone # (optional): (781) 275-6449

Committee to Elect Emily Mitchell  
Committee Name  
John Mitchell  
Name of Committee Treasurer  
4 Heritage Drive, Bedford MA 01730  
Committee Mailing Address  
E-mail: treasurer@emilymitchellforbedford.org  
Phone # (optional): (781) 275-6449

### SUMMARY BALANCE INFORMATION:

<b>Line 1:</b> Ending Balance from previous report	1,356.3
<b>Line 2:</b> Total receipts this period (page 3, line 11)	1,475
<b>Line 3:</b> Subtotal (line 1 plus line 2)	2,831.3
<b>Line 4:</b> Total expenditures this period (page 5, line 14)	2,628.34
<b>Line 5:</b> Ending Balance (line 3 minus line 4)	202.96
<b>Line 6:</b> Total in-kind contributions this period (page 6)	0
<b>Line 7:</b> Total (all) outstanding liabilities (page 7)	0
<b>Line 8:</b> Name of bank(s) used:	Cambridge Savings Bank

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: Mar 4, 2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: Mar 4, 2022

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Jan 8, 2022	SARAH BLACKMAN 2 NOTRE DAME ROAD BEDFORD, MA 01730	100	
Jan 8, 2022	RENU BOSTWICK 23 HARTFORD STREET BEDFORD, MA 01730	100	
Jan 29, 2022	BEATRICE BRUNKHORST 135 PAGE ROAD BEDFORD, MA 01730	100	
Feb 5, 2022	ROBERT DUTTON 4 LABO LANE BEDFORD, MA 01730	100	
Jan 15, 2022	SHAWN J HANEGAN 5 HUNT ROAD BEDFORD, MA 01730	100	
Jan 8, 2022	JENNIFER MCCLAIN 8 MAPLE STREET BEDFORD, MA 01730	100	
Jan 16, 2022	SHEILA MEHTA-GREEN 1 GLEN ORA DRIVE BEDFORD, MA 01730	100	
Jan 12, 2022	NANCY WOLK 4 DANIELS DRIVE BEDFORD, MA 01730	100	
<b>Line 9: Total Receipts over \$50 (or listed above)</b>		800	
<b>Line 10: Total Receipts \$50 and under* (not listed above)</b>		675	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		1,475	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

### SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)

Line 9: Total Receipts over \$50 (or listed above)		
Line 10: Total Receipts \$50 and under* (not listed above)		
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Feb 22, 2022	ACTBLUE TECHNICAL SERVICES	366 SUMMER STREET SOMERVILLE, MA 02144	FUNDRAISING EXPENSES	58.33
Feb 21, 2022	CONNOLLY PRINTING	17B GILL STREET WOBURN, MA 01801	CAMPAIGN SIGNS	459
Jan 20, 2022	EMILY MITCHELL	4 HERITAGE DRIVE BEDFORD, MA 01730	REIMBURSED EXPENSES - SEE FORM CPF-R1 ATTACHED	1,679.15
Feb 5, 2022	U.S. POSTAL SERVICE	168 GREAT ROAD SUITE 7 BEDFORD, MA 01730	POSTAGE FOR CAMPAIGN MAILINGS	400
Line 12: Total Expenditures over \$50 (or listed above)				2,596.48
Line 13: Total Expenditures \$50 and under* (not listed above)				31.86
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>2,628.34</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

### SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
			Line 12: Expenditures over \$50 (or listed above)	
			Line 13: Expenditures \$50 and under* (not listed above)	
Enter on page 1, line 4 →			<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

### SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Enter on page 1, line 7 → <b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>				



# Form CPF R 1: Itemization of Reimbursements

## Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

Office of Campaign and Political Finance  
One Ashburton Place, Room 411  
Boston, MA 02108  
(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

	Date of Reimbursement:	Jan 30, 2022
Name of Individual Being Reimbursed:	EMILY J MITCHELL	
Committee Name:	COMMITTEE TO ELECT EMILY MITCHELL	
CPF ID Number (if applicable):		Telephone Number (optional): <span style="border: 1px solid black;">(781) 275-6449</span>

### ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
Jan 12, 2022	CONNOLLY PRINTING, LLC	17B GILL STREET WOBURN, MA 01801	CAMPAIGN SIGNS AND POSTCARDS	\$1,679.15

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	1,679.15
Line 2: Expenditures \$50 or under (not itemized):	
<b>Line 3: TOTAL AMOUNT REIMBURSED:</b>	<b>1,679.15</b>

Signed under the penalties of perjury:

\_\_\_\_\_  
Signature of Candidate / Treasurer

Date: Mar 4, 2022

Please prepare a separate report for each reimbursement check issued by the committee.





Commonwealth of Massachusetts

File with: Director  
Office of Campaign and Political Finance  
One Ashburton Place, Room 411, Boston, MA 02108

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK  
CPF ID#:

(For Office Use Only)

# Form CPF 101: STATEMENT OF ORGANIZATION CANDIDATE'S COMMITTEE

2022 JAN 24 PM 3:09

(617) 979-8300 / (800) 462-OCPF  
ocpf@cpf.state.ma.us  
www.mass.gov/ocpf

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

**CANDIDATE:** First Name: J. BRADLEY Middle Initial: \_\_\_\_\_ Last Name: MORRISON

Residential Address: 19 FOX RUN ROAD

City / State / Zip: BEDFORD, MA 01730

Email Address: morrison@mit.edu

Party Affiliation: (if applicable) \_\_\_\_\_ Phone #: 781 275-3738

**OFFICE SOUGHT/PURPOSE:**

Title: School Committee

District: Bedford

**COMMITTEE:** Name of Committee: Committee to Re-elect Brad Morrison  
(The name of the committee must include the candidate's last name)

Committee Mailing Address: 19 FOX RUN ROAD

City / State / Zip: BEDFORD MA 01730 Phone #: 781 275-3738

**OFFICERS:**

<b>Chair:</b> <u>J. Bradley Morrison</u>	<b>Treasurer*:</b> <u>Chris Gittins</u>
Residential Address: <u>19 FOX RUN ROAD</u>	Residential Address: <u>8 Brookside Rd.</u>
City / State / Zip: <u>BEDFORD MA 01730</u>	City / State / Zip: <u>Bedford MA 01730</u>
Email: <u>morrison@mit.edu</u>	Email: <u>cmgitt@aol.com</u>
Phone #: <u>781 275-3738</u>	Phone #: <u>774-309-5179</u>

\* A public employee may not serve as treasurer of any political committee (see reverse).

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/22/22  
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/22/22  
Treasurer's signature

I hereby accept the office of Chair of the above-named committee.  
SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 1/22/22  
Chair's signature



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -8 PM 2: 51

Fill in Reporting Period dates: Beginning Date Jan 1, 2022 Ending Date Feb 22, 2022

Type of Report: (Check one)  
 5th day preceding preliminary     5th day preceding election     30 day after election     year-end report     dissolution

J. Bradley Morrison  
 Candidate Full Name (if applicable)  
School Committee Bedford MA  
 Office Sought and District  
19 Fox Run Rd, Bedford MA 01730  
 Residential Address  
 E-mail: morrison@mit.edu  
 Phone # (optional): \_\_\_\_\_

Committee to Re-Elect Brad Morrison  
 Committee Name  
Chris Gitting  
 Name of Committee Treasurer  
19 Fox Run Rd, Bedford MA 01730  
 Committee Mailing Address  
 E-mail: morrison@mit.edu  
 Phone # (optional): \_\_\_\_\_

**SUMMARY BALANCE INFORMATION:**

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	1,725
Line 3: Subtotal (line 1 plus line 2)	1,725
Line 4: Total expenditures this period (page 5, line 14)	28.66
Line 5: Ending Balance (line 3 minus line 4)	1,696.34
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	2,059.26
Line 8: Name of bank(s) used: <u>Enterprise Bank</u>	

**Affidavit of Committee Treasurer:**  
 I certify that I have examined this report including attached schedules and files to the best of my knowledge and belief a true and complete statement of all campaign finance activity including all contributions, loans, receipts, disbursements, in-kind contributions and liabilities for this reporting period and represent the campaign finance activity of all persons acting under the authority or on behalf of the committee in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] Treasurer's Signature Date: Mar 7, 2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and files to the best of my knowledge and belief a true and complete statement of all campaign finance activity of all persons acting under the authority or on behalf of the committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditure on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and files to the best of my knowledge and belief a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] Candidate's Signature Date: Mar 7, 2022

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Feb 4, 2022	Virendar Kaushik 21 Jeffrey Circle Bedford, MA 01730	250	Head of Research Anji Pharmaceuticals
Feb 3, 2022	Eddie Kay 34 Red Cedar Ln North Providence RI 02904	100	
Feb 2, 2022	Sara Metcalf 70 Albion Amherst, NY 14226	100	
Feb 2, 2022	Emily Mitchell 4 Heritage Dr Bedford, MA 01730	100	
Feb 4, 2022	J. Bradley Morrison 19 Fox Run Rd Bedford, MA 01730	1,000	Professor Brandeis University
Line 9: Total Receipts over \$50 (or listed above)		1,550	
Line 10: Total Receipts \$50 and under* (not listed above)		175	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		<b>1,725</b>	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Feb 6, 2022	ActBlue Technical Services	366 Summer St Somerville, MA 02144-3132	Service fee	23.71
Feb 13, 2022	ActBlue Technical Services	366 Summer St Somerville, MA 02144-3132	Service fee	2.97
Feb 20, 2022	ActBlue Technical Services	366 Summer St Somerville, MA 02144-3132	Service fee	1.98
Line 12: Total Expenditures over \$50 (or listed above)				28.66
Line 13: Total Expenditures \$50 and under* (not listed above)				0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>28.66</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
<b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				<b>0</b>

Enter on page 1, line 6 →

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Feb 4, 2022	J. Bradley Morrison	19 Fox Run Rd Bedford, MA 01730	Loan to campaign	1,000
Feb 10, 2022	Winning Campaign Strategies	399 River Rd Hudson, MA 01749	Lawn signs and holders	913.75
Feb 14, 2022	J. Bradley Morrison	19 Fox Run Rd Bedford, MA 01730	Website creation software	20.18
Feb 7, 2022	J. Bradley Morrison	19 Fox Run Rd Bedford, MA 01730	Website domain registration	125.23
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	<b>2,059.26</b>



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -7 AM 8:35

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: Jan 1, 2022 Ending Date: Feb 22, 2022

Type of Report: (Check one)  
 8th day preceding preliminary     8th day preceding election     30 day after election     year-end report     dissolution

Ronald Patrick O'Brien  
 Candidate Full Name (if applicable)  
 Town of Bedford Select Board  
 Office Sought and District  
 403 Davis Road, Bedford, MA 01730  
 Residential Address  
 E-mail: ronforbedford@gmail.com  
 Phone # (optional): (781) 275-5231

Committee Name  
 Name of Committee Treasurer  
 Committee Mailing Address  
 E-mail:  
 Phone # (optional):

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	1,542.26
Line 3: Subtotal (line 1 plus line 2)	1,542.26
Line 4: Total expenditures this period (page 5, line 14)	1,542.26
Line 5: Ending Balance (line 3 minus line 4)	0
Line 6: Total in-kind contributions this period (page 6)	150
Line 7: Total (all) outstanding liabilities (page 7)	62.5
Line 8: Name of bank(s) used: <u>Bank of America</u>	

**Affidavit of Committee Treasurer:**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: Mar 4, 2022

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: Mar 4, 2022

### SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Feb 22, 2022	Funds from Candidate Ronald P. O'Brien 403 Davis Road, Bedford, MA	1,542.26	
Line 9: Total Receipts over \$50 (or listed above)		1,542.26	
Line 10: Total Receipts \$50 and under* (not listed above)		0	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		1,542.26	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Feb 4, 2022	Printex	4D Gill St. Woburn, MA 01801	Campaign Yard Signs	1,448.29
Line 12: Total Expenditures over \$50 (or listed above)				1,448.29
Line 13: Total Expenditures \$50 and under* (not listed above)				93.97
Line 14: <b>TOTAL EXPENDITURES IN THE PERIOD</b>				<b>1,542.26</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Line 12: Expenditures over \$50 (or listed above)				
Line 13: Expenditures \$50 and under* (not listed above)				
Line 14: <b>TOTAL EXPENDITURES IN THE PERIOD</b>				

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Feb 10, 2022	James Shea	30 Independence Road Bedford, MA 01730	Video editing for campaign promotion	150
Line 15: In-Kind Contributions over \$50 (or listed above)				150
Line 16: In-Kind Contributions \$50 & under (not listed above)				0
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				<b>150</b>

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

**SCHEDULE D: LIABILITIES**

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Feb 16, 2022	Minuteman Diner	363 Great Road Bedford, MA 01730	Campaign message event	62.5
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	62.5



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK  
2022 MAR -7 PM 2:03

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1-1-22 Ending Date: 2-22-22

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Alison O'Connell  
Candidate Full Name (if applicable)  
Board of Health  
Office Sought and District  
15 Fitchdale Ave  
Residential Address  
E-mail: Alison.Theresa.O'Connell@gmail.com  
Phone # (optional): 617 283 2952

Committee Name  
Name of Committee Treasurer  
Committee Mailing Address  
E-mail:  
Phone # (optional):

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0</u>
Line 2: Total receipts this period (page 3, line 11)	<u>0</u>
Line 3: Subtotal (line 1 plus line 2)	<u>0</u>
Line 4: Total expenditures this period (page 5, line 14)	<u>494.97</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>-494.97</u>
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	
Line 8: Name of bank(s) used:	

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Treasurer's signature) Date: \_\_\_\_\_

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Alison O'Connell (Candidate's signature) Date: 3-17-22



**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
2/18/22	Printex	4D Gill St, Woburn, MA		494.97

Line 12: Total Expenditures over \$50 (or listed above)	
Line 13: Total Expenditures \$50 and under* (not listed above)	
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

### SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over \$50 (or listed above)	
---	--

Line 13: Expenditures \$50 and under* (not listed above)	
--	--

Enter on page 1, line 4 → **Line 14: TOTAL EXPENDITURES IN THE PERIOD** 494.97

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
Enter on page 1, line 6 → <b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>				

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.





Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED  
TOWN OF BEDFORD  
TOWN CLERK

2022 MAR -4 AM 10: 07

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2022 Ending Date: 2/22/2022

Type of Report: (Check one)  
 8th day preceding preliminary   
 8th day preceding election   
 30 day after election   
 year-end report   
 dissolution

Mark S Siegenthaler  
Candidate Full Name (if applicable)  
Town Moderator  
Office Sought and District  
20 Anthony Road, Bedford, MA 01730  
Residential Address  
E-mail: ms.siege@verizon.net  
Phone # (optional): 781 275-7886

Committee Name  
Name of Committee Treasurer  
Committee Mailing Address  
E-mail:  
Phone # (optional):

SUMMARY BALANCE INFORMATION:	
Line 1: Ending Balance from previous report	\$0
Line 2: Total receipts this period (page 3, line 11)	\$72.87
Line 3: Subtotal (line 1 plus line 2)	\$72.87
Line 4: Total expenditures this period (page 5, line 14)	\$72.87
Line 5: Ending Balance (line 3 minus line 4)	\$0
Line 6: Total in-kind contributions this period (page 6)	\$0
Line 7: Total (all) outstanding liabilities (page 7)	\$0
Line 8: Name of bank(s) used:	<u>Bank of America</u>

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: \_\_\_\_\_ (Treasurer's signature)      Date: \_\_\_\_\_

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)      Date: 3/4/2022

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/11/2022	Mark S Siegenthaler 20 Anthony Road Bedford, MA 01730	\$72.87	
<b>Line 9: Total Receipts over \$50 (or listed above)</b>		\$72.87	
<b>Line 10: Total Receipts \$50 and under* (not listed above)</b>		\$0	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		\$72.87	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
<b>Line 9: Total Receipts over \$50 (or listed above)</b>		\$0	
<b>Line 10: Total Receipts \$50 and under* (not listed above)</b>		\$0	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		\$0	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
2/11/2022	Staples	111 Middlesex Turnpike Burlington, MA 01803	Lawn signs	\$72.87
Line 12: Total Expenditures over \$50 (or listed above)				\$72.87
Line 13: Total Expenditures \$50 and under* (not listed above)				\$0
Enter on page 1, line 4 → <b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>\$72.87</b>

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over \$50 (or listed above)	\$0
Line 13: Expenditures \$50 and under* (not listed above)	0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>	<b>\$0</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
			Line 15: In-Kind Contributions over \$50 (or listed above)	\$0
			Line 16: In-Kind Contributions \$50 & under (not listed above)	\$0
Enter on page 1, line 6 →			<b>Line 17: TOTAL IN-KIND CONTRIBUTIONS</b>	\$0

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	\$0

